

December 8, 2014

# BULLETIN #1313

## RE: CALIFORNIA DEPARTMENT OF INSURANCE ISSUES NEW FEE SCHEDULE

The California Department of Insurance (CDI) will increase fees for all insurance producers and companies operating in California by 10%, effective March 1, 2015. Attached is a copy of the CDI bulletin #2014-6, along with the new schedule of fees and changes.

Please note that the new fees for surplus line brokers and/or special lines surplus line brokers are as follows:

- Surplus line broker licensee who only transacts on behalf of a surplus line broker business entity, license and renewal, per year: \$294.00
- Surplus line broker licensee who does not solely transact on behalf of a surplus line broker business entity, license and renewal, per year: \$589.00
- Filing fee for endorsing or terminating any natural person by the organization, one-time fee: \$29.00

The new filing fees for surplus line insurers currently on the California List of Approved Surplus Line Insurers (LASLI), or for insurers wishing to be added to the LASLI, are as follows:

- Initial application: \$6,113.00
- Renewal application: \$3,057.00
- Financial update: \$341.00
- Non-financial update: \$50.00

If you have any questions, please contact Carol Frair, Senior Staff Counsel, CDI, at (415) 538-4408.

Sincerely,

yann Q. M. Kay

**Benjamin J. McKay, J.D., M.P.A.** Executive Director Surplus Line Association of California

50 California Street 18th Floor San Francisco, CA 94111

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### STATE OF CALIFORNIA

DEPARTMENT OF INSURANCE ADMINISTRATION AND LICENSING SERVICES BRANCH 300 CAPITOL MALL, SUITE 1600 SACRAMENTO, CA 95814 (916) 492-3618 (916) 327-3482 (FAX) www.insurance.ca.gov



ΒU	ILLE	TIN	NO.	2014-6

DATE: December 1, 2014

TO:

SUBJECT: Notification of Fee Increase

In accordance with Insurance Code Section 12978, we are providing notification that the California Department of Insurance is increasing fees by 10 percent for all insurance producers, bail agents, insurance adjusters, and insurers operating in the State of California effective March 1, 2015. As an example, an insurance agent or broker will see an increase of only \$16 for each biennial license or renewal, which amounts to just \$8 per year.

All Admitted Insurers and Other Interested Parties

Pursuant to Insurance Code Section 12978, the Department has the responsibility to set fees that provide sufficient revenue to support the Department's budget and meet critical workload demands to protect California's insurance consumers as well as ensure the solvency of the Insurance Fund. The Department works diligently to create operational efficiencies and control costs while improving service levels; however, revenue has not kept pace with the cost of doing business. Expenditures in recent years, most outside of the Department's control, continue to outpace revenue growth. For example, recent employee compensation increases negotiated by the Governor and approved by the Legislature, and employer pension contributions adopted by CalPERS beginning July 1, 2014, significantly increase the Department's costs, a portion of which must be covered by Fees and Licenses. Therefore, this increase is necessary to ensure revenues are sufficient to support expenditures. As always, the Department will continue to monitor the Insurance Fund in order to ensure its financial integrity.

Attached is the new fee schedule for your reference. If you have any questions, please contact our Licensing Hotline at (800) 967-9331.

PLEASE BE SURE THIS INFORMATION IS DISSEMINATED TO ALL YOUR APPOINTED AGENTS IN CALIFORNIA.

ERIKA SPERBECK Deputy Commissioner Administration & Licensing Services Branch

Attachment

Consumer Hotline (800) 927-4357 (HELP) • Licensing Hotline (800) 967-9331

INSURANCE CODE	요즘 물건이 잘 깨끗을 걸었는 것 때마다는 것같았다.	FEE CATEGORY		
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(Unless Otherwise Noted)				
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#### LICENSES AND PENALTIES INSURANCE ADJUSTER LICENSES

14097(a)	Original license application	\$65.00	\$72.00
14097(b)	Original branch office certification	43.00	47.00
14097(c),(d)(1)	Original license & renewal of license	257.00	283.00
14097(c),(d)(2)	Branch office certificate renewal	51.00	56.00
14097(f)	Delinquency, 50% of renewal, not to exceed	65.00	72.00
14097(g)	Re-examination of applicant or applicants manager	26.00	29.00
14042	Additional fictitious business name or change	23.00	25.00
14042	License reissued in a fictitious business name	26.00	29.00
14085(e),	Crop Insurance Adjuster	257.00	283.00
14097(a),(c),(d)(1),(f),			4
14042			
14034, 2691.23 of the CC	R Replace ID Card	23.00	25.00

PUBLIC/INSURANCE/ADJUSTER LICENSE

15016(a)(3)	Interim license	\$218.00	
15060(a)	Original license application	56.00	62.00
15060(b)	Original branch office certification	32.00	35.00
15060(c),(d)(1)	Original license & renewal of license	218.00	240.00
15060(c),(d)(2)	Branch office certificate renewal	45.00	50.00
15060(f)	Delinguency, 50% of renewal, not to exceed	56.00	62.00
15060(g)	Reexamination of applicant	23.00	25.00
15031(e)	Additional fictitious business name or change	23.00	25.00
15022, 2691(b)(2) of the		23.00	25.00
CCR, 2691.23 of the CC			

# BAIL LICENSE

1811(a)	Agent, original filing	\$257.00	\$283.00
1811(e)	Agent, renewal filing	77.00	85.00
1811(b)	Solicitor, original filing	257.00	283.00
1811(f)	Solicitor, renewal filing	77.00	85.00
1811(c)	Permittee, original filing	515.00	567.00
1811(g)	Permittee, renewal filing	325.00	358.00
1808(b)	License renewal penalty fee	twice fee above	twice fee above
1811(i)	Approval of fictitious or other name	26.00	29.00
1811(j)	Replace bail bond	23.00	25.00
1811(k)	First amendment to application	13.00	14.00
1811(l)	Subsequent amendments	26.00	29.00

AGENTS AND BROKERS INDIVIDUAL AND BUSINESS ENTITY LICENSE

1750(a),(b),(c) & 1718(b)	Property and/or Casualty broker-agent license and renewal, per year	\$77.00	\$85.00
1751(c)	First amendment to application	13.00	14.00
1751(c)	Subsequent amendments	26.00	29.00
1626.1750(e).(f) & 1718(b)	Life-only agent and/or Accident and Health agent license and renewal, per year	77.00	85.00
1750(e),(f) & 1718(b)	Life-Limited agent license and renewal, per year	77.00	85.00
1751(c)	First amendment to application	13.00	14.00
1751(c)	Subsequent amendments	26.00	29.00
1842(b)	Life and disability insurance analyst issuance or renewal	257.00	283.00
1751.3	Notice of appointment	26.00	29.00
1751.3	Notice of termination of appointment	26.00	29.00
1661 and 1751(b)	Filing fee for endorsing or terminating any natural person by the organization	26.00	29.00
1751(l)	Amended notice of appointment or termination	10.00	<u>11.00</u>
1751(i)	Ratification of agency appointments by surviving insurer	168.00	185.00
11101	Part-time Fraternal Agent	77.00	85.00

	EFFECTIVE DATE: MARCH 1, 2015		
INSURANCE CODE SECTION	)	CURRENT FEE	NEW FEE
(Unless Otherwise Noted			
	Demonstration Proton Amerilianea and renowal partypar	77.00	85.00
1750(d)	Personal Lines Broker Agent license and renewal, per year	77.00	85.00
1750(i)	Variable contract, nonresident license and renewal, per year	11.00	00.00
	SURPLUS LINE BROKER AND/OR SPECIAL LINES SURPLUS LINE BR	OKER	
Ling the sector of the sector s		an an ann an	
1765(d)	Surplus line broker licensee who only transacts on behalf of a surplus line broker business entity, license and renewal, per year	\$267.00	\$294.00
1765(d)	Surplus line broker licensee who does not solely transact on behalf of a surplus broker business entity, license and renewal, per year	535.00	589.00
1765(d)	Filing fee for endorsing or terminating any natural person by the organization, one time fee	26.00	29.00
	OTHERLICENSE		
1755(a)(3)	Limited Line Travel Insurance Agent license, per year	\$1,876.00	\$2,064.00
1625.55(b),(c) & 1750(d)	Limited Line Automobile Insurance Agent, license and renewal, per year	77.00	85.00
1751.1(a)	Certification as a prelicensing or continuing education provider	68.00	75.00
1751.1(b)	Renewal as a provider	68.00	75.00
1751.1(c)	Certification of a prelicensing course	68.00	75.00
1751.1(d)	Renewal of a prelicensing course	34.00	37.00
1751.1(e)	Certification of a continuing education course	34.00	37.00
1751.1(f)	Renewal of a continuing education course	13.00	14.00
1751(h)	Approval of fictitious or other name	48.00	53.00
1751(j)	Filing producers license bond	26.00	29.00
1751(k)	Clearance letters	26.00	29.00
1751(c)	First amendment to application	13.00	14.00
1751(c)	Subsequent amendments	26.00	29.00
1751(a)	To register change in partnership	same as 1 year license fee herein	same as 1 year license fee herein
1759.10	Administrator, per year	77.00	85.00
1750.5(a)	Non-resident fees under retaliatory provision where discrimination is involved	may be higher than listed herein	listed herein
1751(g)	Certificate of convenience	32.00	35.00
1718(c)	License renewal delinquent fee	one year fee for respective license	one year fee for respective license
12280.2	Motor club agent	77.00	85.00
1751(c)	First amendment to application	13.00	14.00
1751(c)	Subsequent amendments	26.00	29.00
1757.2	Cargo Shipper's Agent, per year	26.00	29.00
1781.3(d)(2)	Reinsurance Intermediary-Broker	340.00	374.00
1758.62(a)(3)	Portable Electronics Insurance Agent	265.00	
1758.92(a)(3)	Credit Insurance Agent	371.00	408.00
2192.5 (a) of the CCR	Credit Insurance Agent Endorsement Fee	37.00	41.00
2192.5 (b) of the CCR	Credit Insurance Agent Endorsement Renewal Fee	6.00	7.00
1758.7(d)	Self-Service Storage Agent	267.00	294.00
1758.7(c)(3)(C)	Self-Service Storage Agent late renewal fee	134.00	
1758.81(a)(3)	Rental Car Agent	421.00	
12418.1(c)	Title Marketing Representatives application	215.00	
12418.1(c)	Title Marketing Representatives renewal	53.00	58.00
12418.3(c)	Title Marketing Representatives late renewal fee	4,490.00	
12161 & 12815(a)(2)	Vehicle Service Contract Provider application	770.00	
12162(c), 12166, & 12815(a)(2)	Vehicle Service Contract Provider renewal		

INSURANCE CODE SECTION (Unless Otherwise Note	FEE CATEGORY	CURRENT FEE	NEW FEE
(Omess Otherwise Note		<u></u>	
10113.2 (b)(1)	Life Settlement Broker application and renewal	155.00	171.00
10113.2 (b)(1)(D)(ii),(iii)	Life Producer Notice of Brokering Life Settlements; original notification and renewal	77.00	85.00
1811(d)	Bail, first examination	\$51.00	\$56.00
1811(d)	Bail, first re-examination	51.00	56.00
1842(b)	Life and disability insurance analyst	128.00	141.00
1751(d),(e),(f)	Property and/or casualty, life agent first examination or re-examination	45.00	50.00
12973.5(b)	Miscellaneous application for exams	65.00	72.00
859(a) 859(a)	Brokers (headquarters) Brokers (each additional location)	\$257.00 124.00	\$283.00 136.00
		124.00	136.00
859(b), 825	Agents, Stock Agent	124.00	136.00
12973(a)	Certificate of license status printed form	20.00	22.00
10493(d) 5051	CERTIFICATE OF AUTHORITY           Benefit and relief association (certification of exemption)           County mutual fire insurer (declaration of intent to incorporate)           Firefighters police officers, or peace officers benefit and relief associations	\$1,539.00 6,414.00 1,282.00	\$1,693.00 7,055.00 1,410.00
11401		6,414.00	7.055.00
11090	Fraternal benefit society Grants and annuities society	3,848.00	4,233.00
11520.5	Motor club	4,490.00	4,939.00
12161	Mutual insurer	3,848.00	4,233.00
705.1		3.848.00	4,233.00
705.1	Reciprocal insurer	3,848.00	4,233.0
705.1	Stock insurer Life Settlement Provider original application	3,848.00	4,233.0
10113.2(b)(1)	Multiple employer welfare arrangement (MEWA) certificate of compliance application	4,754.00	5,229.0
742.39		6,793.00	7,472,00
12105	Certificate of authority for financial guaranty insurance	3,025.00	3,328.00
717.5(f)	Professional reinsurance qualification fee (effective January 1, 2013)	0,020.00	0,020.00

AMENDED CERTIFICATE OF AUTHORITY

705	For each amendment to certificate of authority	\$124.00	\$136.00
709.5(d)	Redomestication application to or from California	5,773.00	6,350.00
12105	Amended certificate of authority for financial guaranty insurance	6,793.00	7,472.00
11520.5(d)(1)	Grants and annuities society name change	257.00	283.00

INSURANCE CO	DE FEE CATEGORY	CURRENT FEE	NEW FEE
SECTION	loted)		
		alan na katalaka kata ana katalah katala	
	LICENSE		
705 4 9 40740	Liomo protection	\$3,848.00	\$4,233.0
705.1 & 12743	Home protection Underwritten title company	772.00	849.0
12389(a)(3) 11751	Workers compensation rating organization license	204.00	224.0
			and the second se
	AMENDED LICENSES		1997 - Andre Stander, Stande
12389(a)(3)	Underwritten title company license each additional county	\$449.00	\$494.0
12389(d)	Underwritten title company name change	257.00	283.0
705 & 12743	Home protection name change	124.00	136.0
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	NAME APEROVALIC HANGE	alat saman na ang kalan taka na ananya dan dan katan dan dan dan dan dan dan dan dan dan d	
881	All except grants and annuities societies, and joint underwriters	\$124.00	\$136.0
882	Joint underwriters name approval	65.00	72.0
384	Joint underwriters name renewal	23.00	25.0
1076	WITHDRAWAL OF CERTIFICATE OF AUTHORITY HOLDER	\$1,282.00	\$1,410.0 849.0
1076 11520.5(d)(3)	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal Grants and annuities society	\$1,282.00 772.00	849.0
1076	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal	\$1,282.00 772.00	849.0
<u>1076</u> 11520.5(d)(3)	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal Grants and annuities society AMENDMENTS TO ARTICLES OF INCORPORATION	\$1,282.00 772.00 \$65.00	849.0 \$72.0
1076 11520.5(d)(3) 714	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies	\$1,282.00 772.00 \$65.00 193.00	849.0 *** \$72.0 212.0
1076 11520.5(d)(3) 714 11520.5(d)(2)	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal Grants and annuities society AMENDMENTS TO ARTICLES OF INCORPORATION All except grants and annuities and motor clubs	\$1,282.00 772.00 \$65.00	849.0 *** \$72.0 212.0
1076 11520.5(d)(3) 714 11520.5(d)(2)	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies	\$1,282.00 772.00 \$65.00 193.00	849.0 \$72.0 212.0 50.0
1076	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS	\$1,282.00 772.00 \$65.00 193.00	849.0
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00	849.0 \$72.0 212.0 50.0 \$50.0
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 12168	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00	849.0 \$72.0 212.0 50.0 \$50.0
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 12168	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer	\$1,282.00 772.00 \$65.00 193.00 45.00	849.0 \$72.0 212.0 50.0 \$50.0
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 12168 12168 705 11090	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00	849.0 \$72.0 212.0 50.0 \$50.0 \$424.0
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076 1520.5(d)(3) 14 1520.5(d)(2) 2168 2168 2168 705 1090 1520.5 705	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 \$385.00 385.00 124.00	\$49. \$72. 212. 50. \$50. \$50. \$50. \$50. \$424. 424. 136. 424. 424. 424.
076 1520.5(d)(3) 14 1520.5(d)(2) 2168 2168 2168 05 1090 1520.5 05 2162(c)	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 \$385.00 385.00 124.00 385.00	\$49. \$72. 212. 50. \$50. \$50. \$50. \$50. \$424. 424. 136. 424. 424. 424.
076 1520.5(d)(3) 714 1520.5(d)(2) 2168 2168 705 1090 1520.5 705 12162(c) 12162(c) 12166	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Motor club	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 \$385.00 124.00 385.00 385.00 385.00 385.00	\$49. \$72. 212. 50. \$50. \$50. \$50. \$424. 424. 136. 424. 424. 424. 205.
076 1520.5(d)(3) 714 1520.5(d)(2) 2168 2168 2168 705 1090 1520.5 705 12162(c) 12166 705	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Stock insurer, including title insurer	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 \$385.00 124.00 385.00 385.00 385.00 124.00 124.00 1385.00 124.00 186.00	849. \$72. 212. 50. \$50. \$50. \$424. 424. 136. 424. 424. 205. 424.
076 1520.5(d)(3) 714 1520.5(d)(2) 12168 12168 705 11090 11520.5 705 12162(c) 12166 705 12166 705 12416	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         Amendments, if any, to be filed annually)         Renewal FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Motor club         Scouty mutual fire insurer         Fraternal benefit society         Grants and annuities society         Motor club         Stock insurer, including title insurer         Title insurer (additional fee)	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 \$385.00 124.00 385.00 385.00 385.00 186.00 385.00	849. \$72. 212. 50. \$50. \$50. \$50. \$424. 424. 136. 424. 136. 424. 205. 424. 988.
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 121	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         All except grants and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         All except grants and motor clubs (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Motor club         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Motor club         Motor club         Stock insurer, including title insurer         Title insurer (additional fee)         Underwritten title company less than 50,000 documents filed	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 385.00 124.00 385.00 385.00 124.00 385.00 124.00 385.00 385.00 898.00	\$49. \$72. 212. 50. \$50. \$50. \$50. \$424. 424. 424. 136. 424. 424. 205. 424. 988. 283.
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 12168 12168 12168 12168 12168 12168 11090 11520.5 705 12162(c) 12166 705 12166 705 12168 12168 12168	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Motor club         Motor club         Motor club         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 385.00 124.00 385.00 385.00 124.00 385.00 186.00 385.00 385.00 385.00 385.00 257.00	\$49. \$72. 212. 50. \$50. \$50. \$424. 424. 424. 136. 424. 424. 205. 424. 988. 283. 360.
076 1520.5(d)(3) 714 1520.5(d)(2) 2168 12168 705 11090 11520.5 705 12162(c) 12166 705 12162(c) 12166 705 12416 12416 12416 12416	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         Amenoments, if any, to be filed annually)         Renewal: FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Motor club         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club         Motor club <t< td=""><td>\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 385.00 124.00 385.00 385.00 124.00 385.00</td><td>\$49. \$72. 212. 50. \$50. \$50. \$50. \$424. 424. 136. 424. 424. 205. 424. 988. 283. 360. 567.</td></t<>	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 385.00 124.00 385.00 385.00 124.00 385.00	\$49. \$72. 212. 50. \$50. \$50. \$50. \$424. 424. 136. 424. 424. 205. 424. 988. 283. 360. 567.
1076 11520.5(d)(3) 714 11520.5(d)(2) 12168 12168	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal         Grants and annuities society         AMENDMENTS TO ARTICLES OF INCORPORATION         All except grants and annuities and motor clubs         Grants and annuities societies         Motor clubs (amendments, if any, to be filed annually)         AMENDMENTS TO BY-LAWS         Motor club (amendments, if any, to be filed annually)         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Motor club         Motor club         Motor club         RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES         County mutual fire insurer         Fraternal benefit society         Grants and annuities society         Mutual insurer         Motor club	\$1,282.00 772.00 \$65.00 193.00 45.00 \$45.00 \$45.00 385.00 124.00 385.00 385.00 124.00 385.00 385.00 385.00 385.00 385.00 385.00 385.00 385.00 515.00	\$49.0 \$72.0 212.0 50.0 \$50.0 \$50.0 \$424.0 424.0

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INSURANCE CO SECTION (Unless Otherwise		CURRENT FEE	NEW FEE
	MMMAREN CONFIGUENCE AND		
	ANNUAL STATEMENTS AND OTHER REPORTS		
900.5 & 10970	Filing annual statement (except fraternal benefit society)	\$382.00	\$420.00
2389(a)(4)	Filing audit report (underwritten title companies)	682.00	750.0
1238 <u>9(a)(4)</u>	Failure to file audit report on time (underwritten title companies)	257.00	283.0
924 & 10970	Late filing fee (except fraternal benefit society)	\$641.00	\$705.0
924 & 10970	Additional late filing fee after first month (per month)	772.00	849.0
1011.5	MERGER, REINSURANCE, ASSUMPTION, CONSOLIDATION and TRANSFO	\$5,773.00	\$6,350.0
11019	Domestic/fraternal benefit society	351.00	386.0
9098	Commissioners consent to reinsurance by fraternal fire insurer	449.00	494.0
7045	Application for approval to transform county mutual fire insurer to general mutual insurer	449.00	494.0
1215.2(e)	Application for holding company tender offers	5,129.00	5,642.0
1215.5(b)	Prior approval-affiliate transaction of	2,566.00	2,823.0
1091	Filing fee for retiring insurer	1,631.00	1,794.0
1093	Mutual insurer merger approval	5,773.00	6,350.0
		7.00 for each	8.00 for ea
		signed and sealed	signed and seale
		or certified copy	or certified co
7042	Issuance of certificate approving transformation of County mutual fire insurer	281.00 - 8.00 for	309.00 - 9.00 f
0-12		each signed and	each signed ar
		sealed or certified	sealed or certifie
		сору	CO
	HOLDING COMPANIES		
1215.5(b)(1)	Holding company sales transactions	\$2,566.00	\$2,823.0
1215.5(b)(2)	Holding company loan transactions	2,566.00	2,823.0
1215.5(b)(3)	Holding company reinsurance agreements	2,566.00	2,823.0
1215.5(b)(4)	Holding company management agreements	2,566.00	2,823.0

1215.5(b)(4) 1215.5(b)(5) 2,566.00 2,823.00 Holding company guarantees 2,823.00 2,566.00 Holding company derivative transaction 1215.5(b)(6) 2,823.00 2,566.00 Holding company investments 1215.5(b)(7) 2,566.00 2,823.00 Holding company materials transactions 1215.5(b)(8)

VARIABLE LIFE AND ANNUITIES

10506.1	Determination of gualification foreign insurer	\$2,566.00	\$2,823.00
10506.1	Determination of gualification domestic insurer	772.00 plus admin	849.00 plus admin
10000.1		cost in excess of	cost in excess of
		772.00	849.00
10506.2(a)	Changes to an application and qualifications	2,566.00	2,823.00
10506.2(b)	Variable life review, examination and analysis of documents	660.00	726.00
10506.2(c)	Variable life and annuities-transfer of assets		3,618.00

NONASSESSABLE POLICIES

4060	Certificate for domestic mutual	\$257.00	\$283.00
7015.5	Certificate or amendment for county mutual fire company or amended application	161.00	177.00
1401.5(a)	Perpetual certificate for reciprocal	515.00	567.00
[1401.5(a)			

FEE CATEGORY	CURRENT FEE	NEW FEE
oted)		
STOCK PERMITS		
	<u> </u>	\$4,233.00
Original, supplemental or amended application for permit to issue securities		<u>567.00</u>
privileges or restrictions		
Application for permit to issue securities, evidencing share dividend or share split		1,410.00
Application for any other kind of permit	257.00	283.00
GENERALFILING		
	\$65.00	\$72.00
Appointment of agent for service of process		50.00
Amendments to motor club membership certificate, identification card, and service contract		
Proxy filing		136.00
Service of process upon Commissioner		29.00
Mortgage guarantee insurer (pool insurance filing)		1,129.00
Trustee assets certificate		29.00
Application for order that certain exchanges need not obtain certificate of surplus		567.00
Application for certificate of exemption		705.00
Permit for multiple insurer operation		107.00
		14.00
Approval of amendment of California assigned risk plan		1,410.00
Initial filing and semi-annual review-letter of credit		424.00
Annual fee for letter of credit		283.00
Filing of a deposit agreement		283.00
Filing of an amended deposit agreement		283.00
Fee for issuing certificates where fee is not otherwise specified		50.00
Legal and other certificates		19.00-50.00
Fees for application for license permit or certificate of authority and qualifying	20.00	22.00
examination where no fee is specified		
Certificate of valuation		47.00 plus cos
Certificate of compliance		22.00
Certificate pursuant to retaliation		• 22.00
Filing fee for registering as risk retention group		1,196.00
Filing fee for registering as purchasing group		540.00
Approval of investment trust or partnership		7,472.00
Approval of real estate investment by domestic insurer		
		to exceed 748.00
MEWA financial information filing		420.00
Application for approval to deliver consideration other than securities		374.00
Domestic mutual insurer contract approval		
Investment return assurance approval		
		cost in excess o 374.00
Qualified austadian appraval fee		
4		
	STOCK PERMITS           Original, supplemental or amended application for permit to issue securities           Application for permit to issue securities for change in rights, preferences, privileges or restrictions           Application for permit to issue securities, evidencing share dividend or share split           Application for any other kind of permit           GENERAL:FILING           Appointment of agent for service of process           Amendments to motor club membership certificate, identification card, and service contract           Proxy filing           Service of process upon Commissioner           Mortgage guarantee insurer (pool insurance filing)           Trustee assets certificate           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for order that certain exchanges need not obtain certificate of surplus           Application for credit	STOCK PERMITS           Original, supplemental or amended application for permit to issue securities         \$3,848.00           Application for permit to issue securities for change in rights, preferences, privileges or restrictions         \$15.00           Application for permit to issue securities, evidencing share dividend or share split         1,282.00           Application for any other kind of permit         \$65.00           Mage of the service of process         \$66.00           Amendments to motor club membership certificate, identification card, and service         \$65.00           Orriging guarantee insurer (pool insurance filing)         1026.00           Application for order that certain exchanges need not obtain certificate of surplus         \$15.00           Application for order that certain exchanges need not obtain certificate of surplus         \$15.00           Application for order that certain exchanges need not obtain certificate of surplus         \$15.00           Application for ordificate         \$28.00           Application of cardificate of exemption         \$47.00           Application of cardificate of exemption         \$67.00           Application of cardificate segment         \$28.00           Application of cardificate of exemption         \$67.00           Permit for multiple insurer operation         \$7.00           Certificate aperving merger of county mutual fire insurer

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INSURANCE SECTIO (Unless Otherwi	N	EEECATI	EGORY			C	URRENT FEE	NEW FEE
		IST OF APPROVE	ED SURPLUS	LINE INSU	JRERS			
1765.2	Initial application					·	\$5,557.00	\$6,113.00
1765.2	Renewal application						2,779.00	3,057.00
1765.2	Einancial undate						310.00	341.00

SECURITIES DEPOSIT AND WITHDRAWAL	

45.00

50.00

11601(4)	Initial securities deposit	\$124.00	\$136.00
11691(d) 11691(d)	Securities withdrawal, substitution or any change	65.00	72.00
949 & 1589	Certificate of deposit	65.00	72.00
1590	Fee for filing certificate	40.00	44.00
11692.5*	Failure to file workers' compensation bond or deposit penalty	see below	see below
11692.5*	Additional penalty after first month (per month)	see below	see below

\* Fees are as follows: (a) if the deposit shortfall is outstanding for less than 31 days, 0.5 percent of the deposit shortfall, but in no event not less than six hundred dollars (\$600). (b) If the deposit shortfall is outstanding for more than 30 days but less than 61 days, an additional late filing fee in the amount of 1 percent of the deposit shortfall, but in no event not less than one thousand two hundred dollars (\$1,200) shall be due. (c) An additional late filing fee of 1.5 percent of the deposit shortfall for every 30-day period thereafter, or fraction thereof, that the amount is outstanding, but in no event shall the total late fee be less than three thousand dollars (\$3,000).

1765.2

1765.2

Financial update

Non-financial update

#### MISCELLANEOUS

12970.1	Postage or delivery charges	actual	actua
12972	Attaching Commissioner's seal of office	\$1.00	\$1.00
1751.6	Computer listing of producers licensed in California		
1101.0	Resident Insurance Producer (Individual)	2,782.00	3,060.00
	Resident Property and Casualty Agent (Individual)	757.00	833.00
- ··	Resident Life Agent (Individual)	1,387.00	1,526.00
	Resident Insurance Producer (Agency)	134.00	147.00
	Non-Resident Insurance Producer (Individual)	814.00	895.0
	Non-Resident Property and Casualty (Individual)	193.00	212.0
	Non-Resident Life Agent (Individual)	385.00	424.0
	Non-Residential Insurance Producer (Agency)	80.00	88.0
	Bail (Individual)	80.00	88.0
	Bail (Agency)	80.00	88.0
	Resident Estate Certificate of Convenience	80.00	88.0
	Interim Public Insurance Adjuster	80.00	88.0
	Resident Adjuster (Individual)	80.00	88.0
	Reinsurance Intermediary Broker	80.00	88.0
	Reinsurance Intermediary Manager	80.00	88.0
	Resident Adjuster (Agency)	80.00	88.0
	Non-Resident Adjuster (Agency)	80.00	88.0
	Resident Personal Lines Broker-Agent (Individual)	80.00	. 88.0
	Resident Personal Lines Broker-Agent (Agency)	80.00	88.0
	Non-Residential Personal Lines Broker-Agent (Individual)	80.00	. 88.0
	Non-Residential Personal Lines Broker-Agent (Agency)	80.00	88.0
	Resident Credit Insurance Agent (Individual)	80.00	88.0
	Resident Credit Insurance Agent (Agency)	80.00	88.0
	Non-Residential Credit Insurance Agent (Individual)	80.00	88.0
	Non-Residential Credit Insurance Agent (Agency)	80.00	
	All (No Restrictions on License Type)	3,650.00	
	Partial Listing	763.00 plus .01 per	839.00 plus .01 p
		name	nam
12973.7	Computer listing of names/addresses of admitted companies	67.00	74.0

CURRENT FEE

NEW FEE

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#### FEE CATEGORY

#### INSURANCE CODE SECTION

SECIION (Unless Otherwise Noted)

12973.6	Dishonor of checks	13.00	14.00
12975	Fee liens	not to exceed	not to exceed
12010		1,019.00	1,121.00
12973.7	Documents, transcripts or other materials which may be furnished by the	not to exceed	not to exceed
12010.1	Commissioner where fee is not otherwise specified	reasonable costs	reasonable costs
12921.2 & Government		actual cost of	actual cost of
Code Section 6253		production	production
		established @	established @
		\$0.63/page	\$0.63/page
Government Code Sect	tion Preparation & Certification of Record on Appeal	actual cost	actual cost
11523 & Title 10, Ch 5			
CCR Sec. 2509.76(b)			

SUBPOENA

Government Code Section 68097.2	Witness Fees (per day) (for Government employees)	\$303.00	
	Furnish Documents to Outside Photographer	17.00	
	Production of Documents (Other than above)	7.00 clerical cos per quarter hou	r per quarter hour
	Copy Records	0.10 per page plus above clerica cost	l plus above clerical

#### NOTES:

Fee amounts are subject to correction.

This Bulletin supersedes fees referenced in the California Insurance Code. Fees set forth in the California Insurance Code but not listed on this Bulletin are subject to this and prior fee adjustments. Please contact the California Department of Insurance for the new fee amount.