



December 22, 2015

BULLETIN # 1328

RE: Annual Statement and Tax Return

This is a reminder that the Surplus Line Broker and Special Lines Surplus Line Broker Annual Statement and Tax Return are due to the California Department of Insurance by March 1, 2016. The form, instructions, tax calendar and the Surplus Line Broker's Monthly Tax Payment Voucher are available on-line at <http://www.slacal.org/resources/taxes-fees> or from the California Department of Insurance at <http://www.insurance.ca.gov/0250-insurers/0300-insurers/0100-applications/tax-forms-instruct-and-info/2015/index.cfm>. Every Surplus Line Broker and Special Lines Surplus Line Broker licensed in California must make an annual state tax filing whether or not business was transacted during the previous year. The tax on surplus lines is 3 percent of the California taxable nonadmitted premiums transacted from January 1 to December 31 of the previous year.

Sincerely,

Joy Erven, MBA
COO and Director