THE SURPLUS LINE ASSOCIATION

OF CALIFORNIA

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No. 356

BULLETIN TO ALL MEMBERS:

Re: Disability Insurance - Approval by the Insurance Department

This is to re-state the requirements previously covered in the Association bulletin dated October 8, 1952.

The California Insurance Code requires that individual, "blanket" and group disability (accident and health) insurance documents be approved by the Department prior to their issuance or delivery in California. This includes policies, certificates, applications and riders which are to be attached to or incorporated in the policy or certificate. In addition, disclosure material required by Insurance Code Section 10270.3 for use with "blanket" disability policies containing non-duplication or coordination of benefit provisions are also subject to prior approval.

The above documents to be issued in a non-admitted insurer should be submitted to the Stamping Office for presentation to the Department. They may first be submitted as a preliminary draft or printers proof for review as to text.

After the text is approved they should then be submitted in final print for approval as to form. All documents must be identified by individual form numbers in the lower left hand corner.

Approval by the Department will be their billing invoice for the fee charged for the review.

A. L. Lathrop

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Manager