



The Surplus Line
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Re: CDI Issues Reminder of March 1, 2023 Premium Tax Filing Deadline

The CDI recently issued a notice reminding surplus line brokers of the March 1, 2023 deadline to file premium taxes. The notice covers who is required to file premium taxes, including licensees who transacted no business in 2022, either electronically (via premiumtaxfiling@insurance.ca.gov) or by mail, and notes that taxes in excess of \$20,000 must be paid by electronic funds transfer. Additionally, surplus line brokers who incurred taxes of more than \$20,000 in 2022 must make prepayments/monthly installment payments for the current calendar year 2023.

The CDI notice also includes links to all necessary forms.

To view the CDI notice, please [click here](#).

The Surplus Line Association of California also offers an on-demand video that reviews the relevant tax forms, highlights frequently asked questions, and provides further detail on deadlines and requests for extensions. For access, visit our SLA Learning Center at: <https://learningcenter.slacal.com/course/1833>.

