2017 YEAR IN REVIEW

Top 20 California Surplus Line Broker Groups*

	<u>-</u>
1. Marsh & McLennan Cos. Inc.	\$ 796,251,058
2. AmWINS Group Inc.	\$ 673,770,953
3. CRC Swett	\$ 593,131,238
4. R-T Specialty, LLC	\$ 491,172,090
5. Aon P.L.C.	\$ 381,033,672
6. Arthur J. Gallagher & Co.	\$ 286,154,462
7. Worldwide Facilities, LLC	\$ 203,792,508
8. Brown & Riding Insurance Services, Inc.	\$ 152,074,897
9. Willis Towers Watson P.L.C.	\$ 147,957,469
10. Burns & Wilcox	\$ 139,218,903
11. Risk Specialists Companies Insurance Agency, Inc.	\$ 133,769,461
12. Crouse & Associates Insurance Services	\$ 129,879,212
13. Lockton Inc.	\$ 110,155,020
14. All Risks, Ltd.	\$ 105,953,856
15. Brown & Brown Inc.	\$ 76,984,397
16. Woodruff-Sawyer & Company	\$ 70,784,296
17. CIBA Insurance Services	\$ 63,744,124
18. Petersen International Underwriters	\$ 60,571,526
19. Alliant Insurance Services Inc.	\$ 59,038,041
20. Scottish American Insurance	\$ 58,197,790

Top 20 California Surplus Line Carriers**

1	Lloyd's	\$ 1,398,370,667
2	American International Group, Inc.	\$ 447,027,300
3	Zurich Insurance Group Ltd.	\$ 321,999,928
4	Markel Corporation	\$ 305,499,779
5	Nationwide Mutual Insurance Company	\$ 280,948,744
6	W. R. Berkley Corporation	\$ 260,953,839
7	Chubb Limited	\$ 213,027,590
8	Liberty Mutual Holding Company Inc.	\$ 191,568,805
9	Fairfax Financial Holdings Limited	\$ 190,201,311
10	Berkshire Hathaway Inc.	\$ 185,168,947

	carriers	
11	Tokio Marine Holdings, Inc.	\$ 172,585,863
12	James River Insurance Company	\$ 135,463,169
13	Argo Group International Holdings, Ltd.	\$ 127,932,717
14	American Financial Group, Inc.	\$ 121,816,422
15	QBE Insurance Group Limited Swiss Re Ltd.	\$ 121,599,622
16	XL Group Ltd.	\$ 119,214,800
17	Aspen Insurance Holdings Limited	\$ 117,400,596
18	Amtrust Financial Services, Inc.	\$ 110,174,758
19	Alleghany Corporation	\$ 108,112,742
20	Swiss RE Ltd.	\$ 106,827,139

Top 10 Coverages of 2017



 $^{^{\}ast}$ Based on Premium Processed by the SLA in 2017 and categorized by Broker Group

^{**} Based on Premium Processed by the SLA in 2017 and grouped by Ultimate Parent



2017 YEAR IN REVIEW

Key Financial Statistics

2017 Processed Premium:

\$ 6,551,864,881

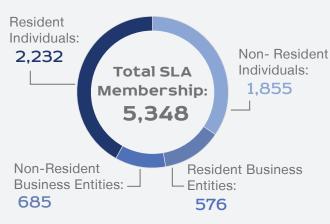
3.26% from 2016

2017 Processed Items:

648,582

Members of the SLA

Total Membership as of 12.31.2017



New Licensees Added to Membership



Education & Compliance Department Statistics

Continuing Education Totals



Total CE Credits:

21



1.405

Visits & Training



Total Offices:

Attendees:

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Premium '	Totals [Years er	nded 12.31]	[% Growth]	[% of Total]
Company Type		2017	2016 to 2017	2017
LASLI/Eligible Carriers				
US Insurers	\$ 4,033,077,021	\$ 4,640,514,165	15.1%	70.8%
Lloyd's Syndicates	\$ 1,194,842,717	\$ 1,354,341,311	13.3%	20.7%
Non-US Insurers	\$ 537,110,804	\$ 470,948,795		7.2%

Subtotal
Other Companies:
Total [PREMIUMS PROCESSED]
Premium in Process

Total

\$ 6,338,000,000	\$ 6,551,864,881	3.4 %
Ψ 403,7 90,332		
\$ 485,798,532	_	_
\$ 5,852,201,468	\$ 6,551,864,881	12.0%
\$ 87,170,926	\$ 86,060,610	-1.3%
↑ 07.470 00C	¢ 00 000 010	4.00/
\$ 5,765,030,542	\$ 6,465,804,271	12.2%
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\$ 537,110,804	\$ 470,948,795	-12.3%
\$ 1,194,842,717	\$ 1,354,341,311	13.3%
A. 101010-10	A	
\$ 4,033,077,021	\$ 4,640,514,165	15.1%

¹ Premium in Process (Backlog) was reported for 2016 due to operational issues driven by the change in systems and resulting backlog.

98.7%

1.3%

100.0%

100.0%